



INVESTOR PRESENTATION – OCTOBER 2023

**TARGETING SUCCESS AT  
BISIE NORTH, IN THE  
DRC'S HIGH GRADE TIN  
PROVINCE**

TSXV:RMR

FRA:33R

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*This presentation includes “forward-looking statements,” within the meaning of the U.S. Securities Act of 1933, as amended and the U.S. Securities Exchange Act of 1934, as amended, or the “Exchange Act.” Forward-looking statements are not based on historical information and include, without limitation, statements regarding our future financial condition and results of operations, business strategy and plans and objectives of management for future operations. Forward-looking statements reflect our current views with respect to future events. The words “may,” “will,” “expect,” “intend,” “anticipate,” “believe,” “project,” “estimate” and similar expressions identify forward-looking statements. These forward-looking statements are based upon estimates and assumptions made by us or our officers that, although believed to be reasonable, are subject to certain known and unknown risks and uncertainties that could cause actual results to differ materially and adversely as compared to those contemplated or implied by such forward-looking statements.*

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## *QP Statement*

*Dr Deon Vermaakt is a consultant of Rome Resources Ltd and qualified geologist and is a registered Professional Natural Scientist (Geological Science) with the South African Council for Natural Scientific Professions (SACNASP Reg. No. 400074/03). Dr Vermaakt is a qualified person (QP) under NI 43-101 and has reviewed and approved the scientific and technical information contained in this presentation.*



# Company Highlights

# Tin & copper prospects within 8km of the world's highest-grade tin mine



## Bisie North Anomaly

Highly anomalous, 5km long, tin soil anomaly; same geological setting

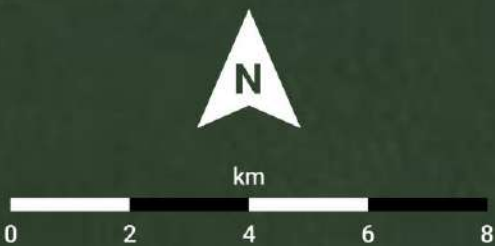
Within 8km of Alphamin's Mpama North tin mine

## Alphamin Resources - Mpama North

World's highest grade tin mine with an average grade of 4.5% tin

Currently producing 4% of world tin supply (7% once Mpama South comes onstream)<sup>1</sup>

Alphamin (TSXV: AFM) has \$1.16B market capitalisation



1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023

# Significant Investment Opportunity



## Rome acquiring a 51% indirect interest in the Bisie North tin project



First phase of drilling completed at Mont Agoma soil anomaly (1000m at >80ppm Sn) & Kalayi Prospect (max 1m at 11% Sn from channel sampling of workings)



Tin mineralization identified at Kalayi; significant tin, copper & zinc mineralization defined within a >200m wide sulphide zone at Mont Agoma (tin appears to increase in grade & width at depth)



Rome's exploration team discovered Alphamin's tin deposits



Tin is the neglected critical mineral in new green technology; pressure on supply from major tin producing countries – China, Indonesia, Myanmar & Peru



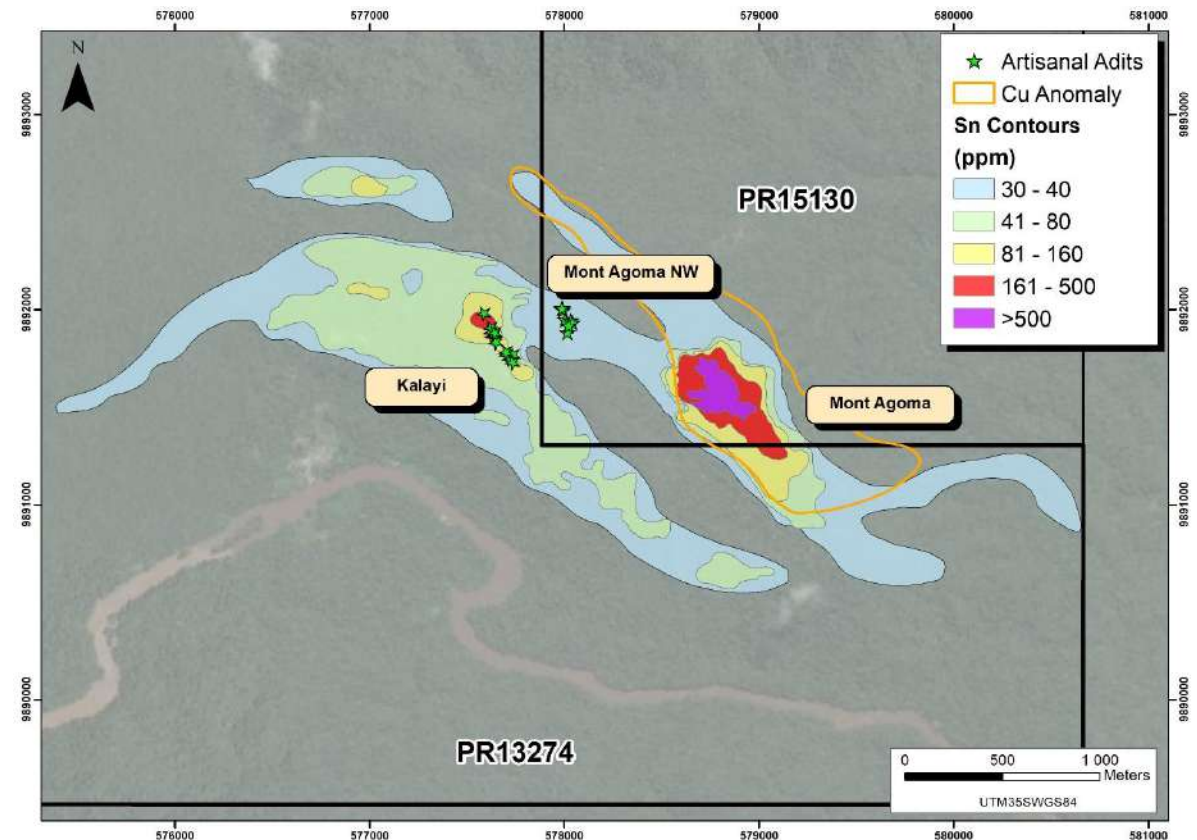
# **Bisie North Tin Project**

# Tin Anomaly



## Significant tin in soil anomaly defined over 5km

- Two parallel tin anomalies defined over 5km on PR's 13274 & 15130 – grades from soil sampling up to 0.2% Sn at Mont Agoma Prospect
- 2,000m tin in soil anomaly (>40ppm Sn) at Kalayi Prospect - up to 1m at 11% Sn from channel sampling
- High grade tin anomaly (>80ppm Sn) defined over 1,000m at Mont Agoma
- Mont Agoma has no artisanal workings
- Mont Agoma has strong Cu, Zn, Pb, Au & As support (similar to Mpama - except for Au)

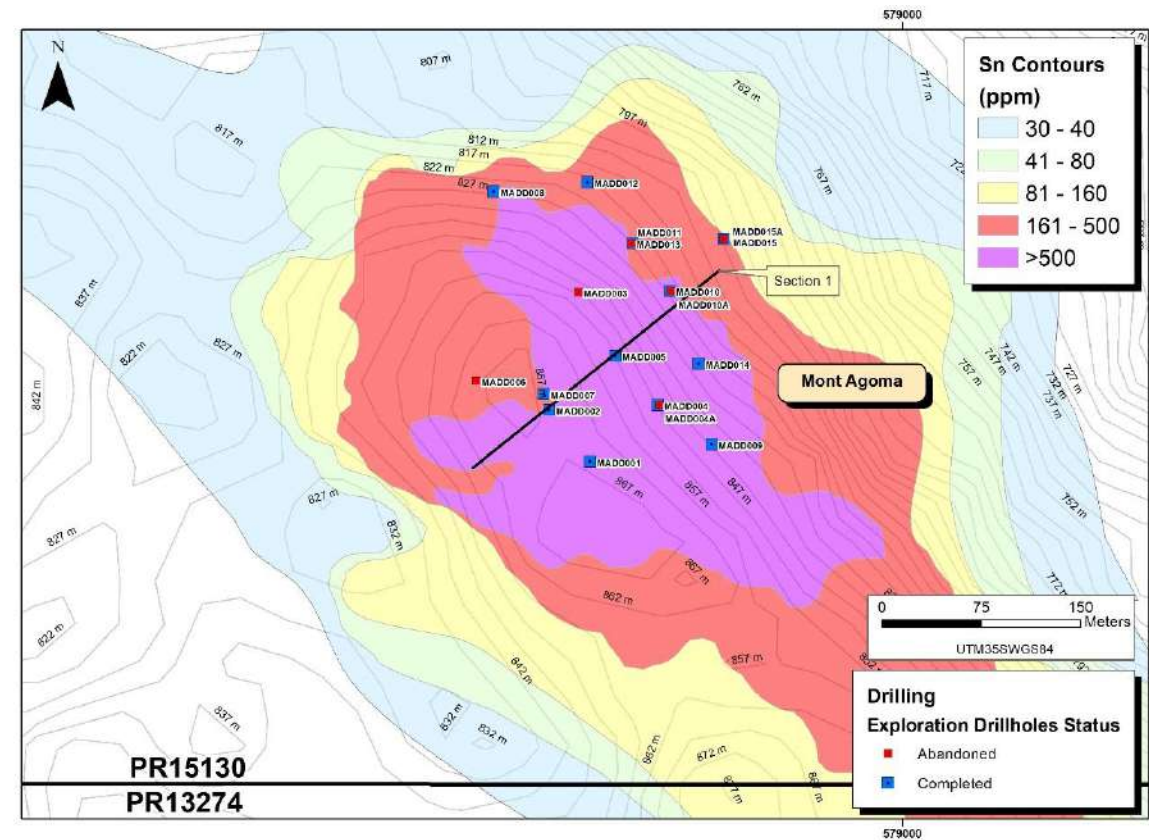


# Drilling at Mont Agoma Prospect



## Initial drilling targeting potential 1,000m high grade tin anomaly (>80ppm Sn) defined at Mont Agoma

- 15 diamond holes completed for 2,938m at Mont Agoma, testing 300m of strike
- Significant sulphide mineralized system defined over a width of 200-250m
- Tin mineralization identified in all holes
- Multiple mineralized shears identified – discrete “tin” zone in the NE, central “tin, copper and zinc” zone & “zinc” zone in the SW
- Tin mineralization open to north-west, south-east and at depth



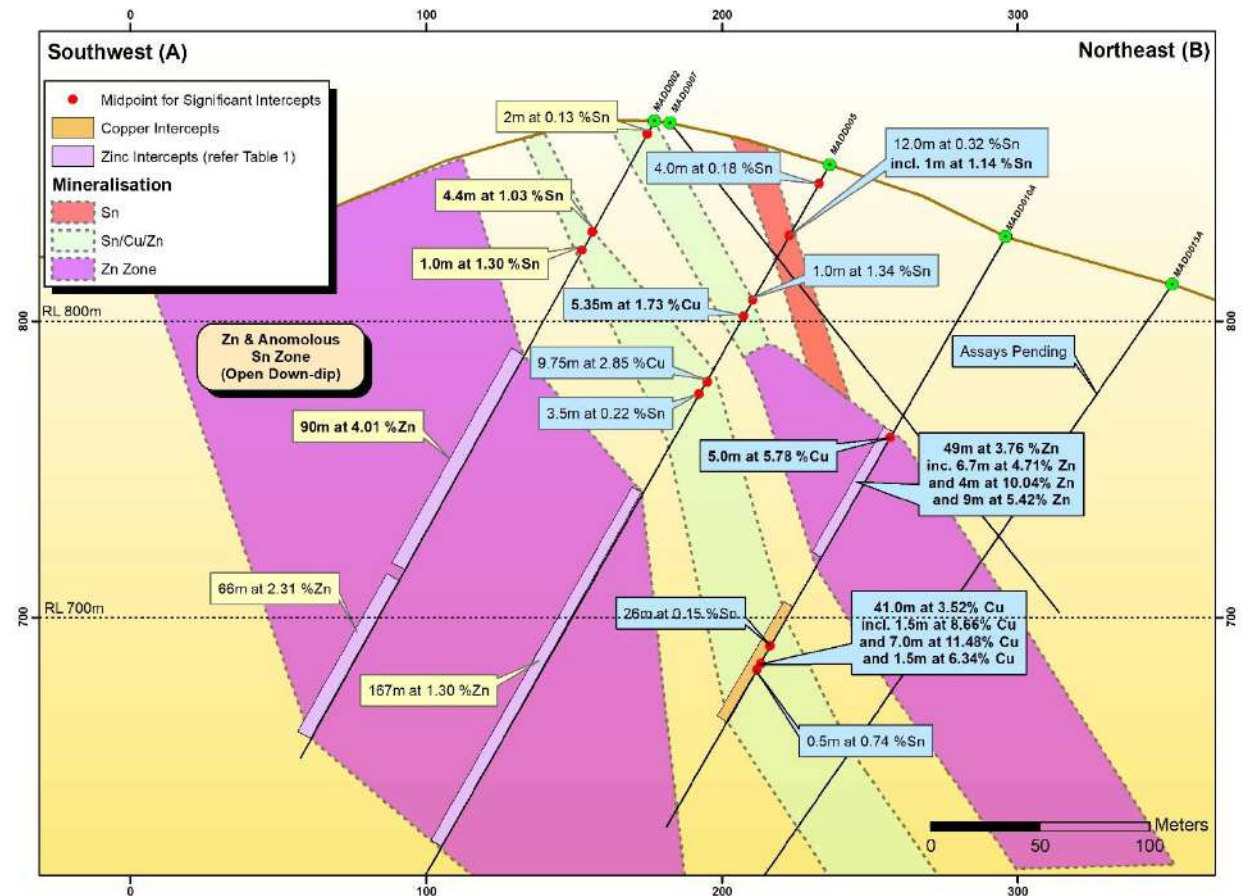


# Drilling at Mont Agoma Prospect (cont.)



## Significant tin, copper & zinc mineralization defined over 300m of strike at Mont Agoma

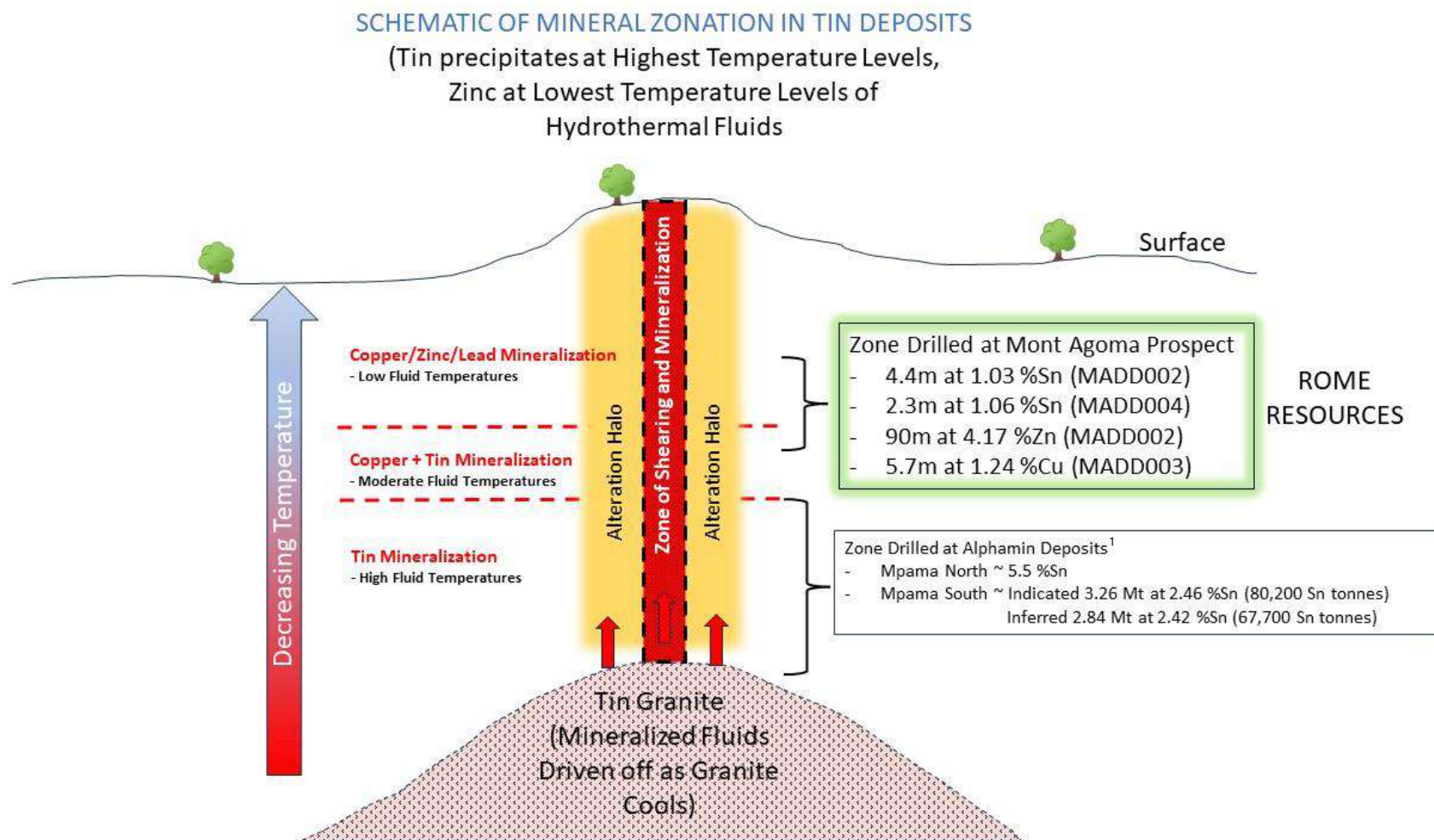
- Assay results received for first 9 drill holes – Mont Agoma is a multi-element prospect which covers more than 1,000m
- Upper levels mineralised in tin, zinc, silver and high-grade copper; high-grade tin mineralization expected at deeper levels
- Significant results include:
  - 11.25m at 0.51% Sn incl **2.25m at 1.06% Sn** from 5.75m (MADD004)
  - 12m at 0.31% Sn incl **1.75m at 1.14% Sn** from 29m (MADD005)
  - **41m at 3.52% Cu** incl **13.15m at 7.8% Cu** from 139m (MADD010A)
  - **160.5m at 3.3% Zn** incl **90m at 4.17% Zn** from 77.5m (MADD002)
- Similar to San Rafael (Peru) – high grade copper and base metals from surface; tin at deeper levels



# Drilling at Mont Agoma Prospect (cont.)



Future drilling targeting tin mineralization at deeper levels at Mont Agoma Prospect



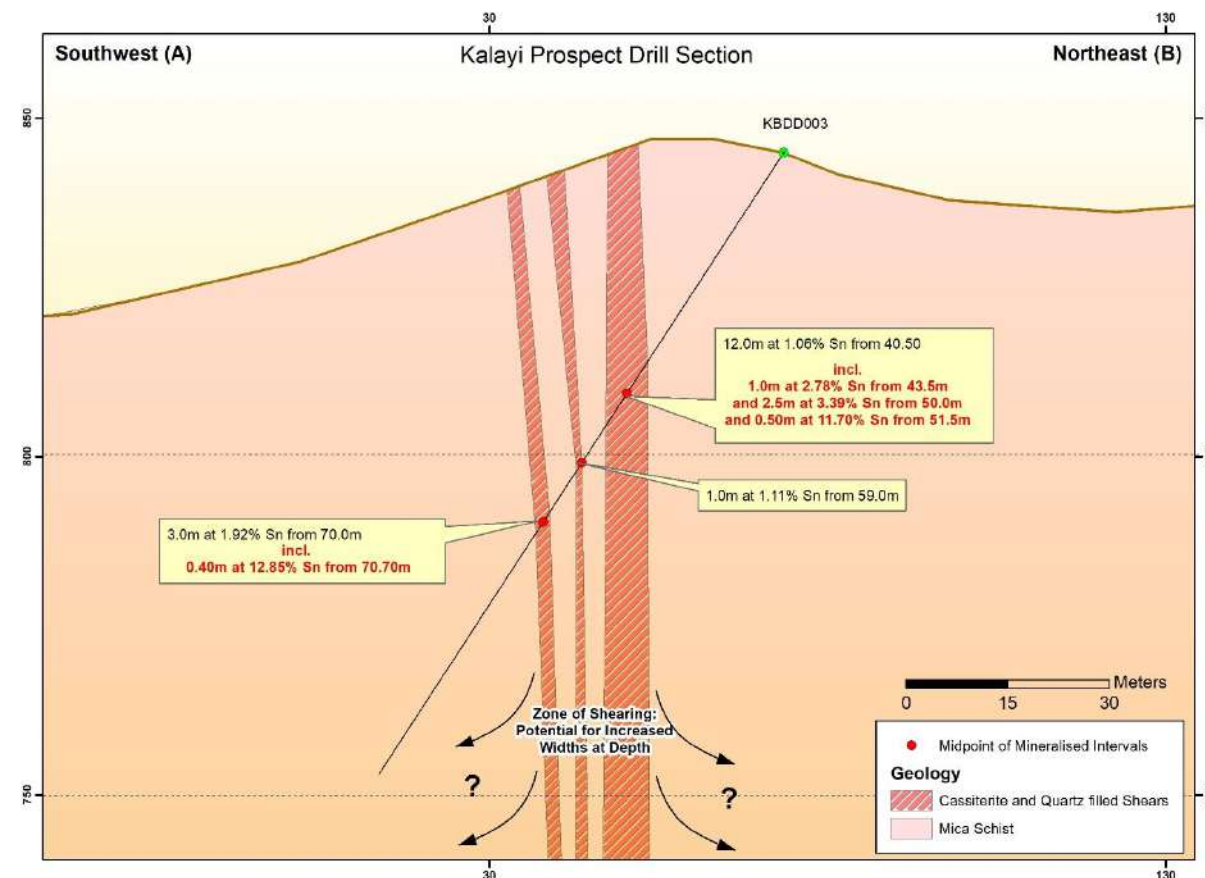
1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023

# Drilling at Kalayi Prospect

11

## Significant tin discovery at Kalayi

- Assay results received for 3 of 4 holes drilled at Kalayi – Significant results include:
- KBDD003:
  - **12.5m at 1.06% Sn** incl **2.5m at 3.39% Sn** & **0.5m at 11.7% Sn** from 41.5m
  - **1m at 1.11% Sn** from 59m
  - **3m at 1.92% Sn** incl **0.4m at 12.85% Sn** from 70m
- KBDD002:
  - **0.8m at 1.32% Sn** from 30.6m
  - **2.5m at 2.60% Sn** incl **0.5m at 7.15% Sn** from 79m
- Drilling below artisanal workings



# Drilling at Kalayi Prospect (cont.)

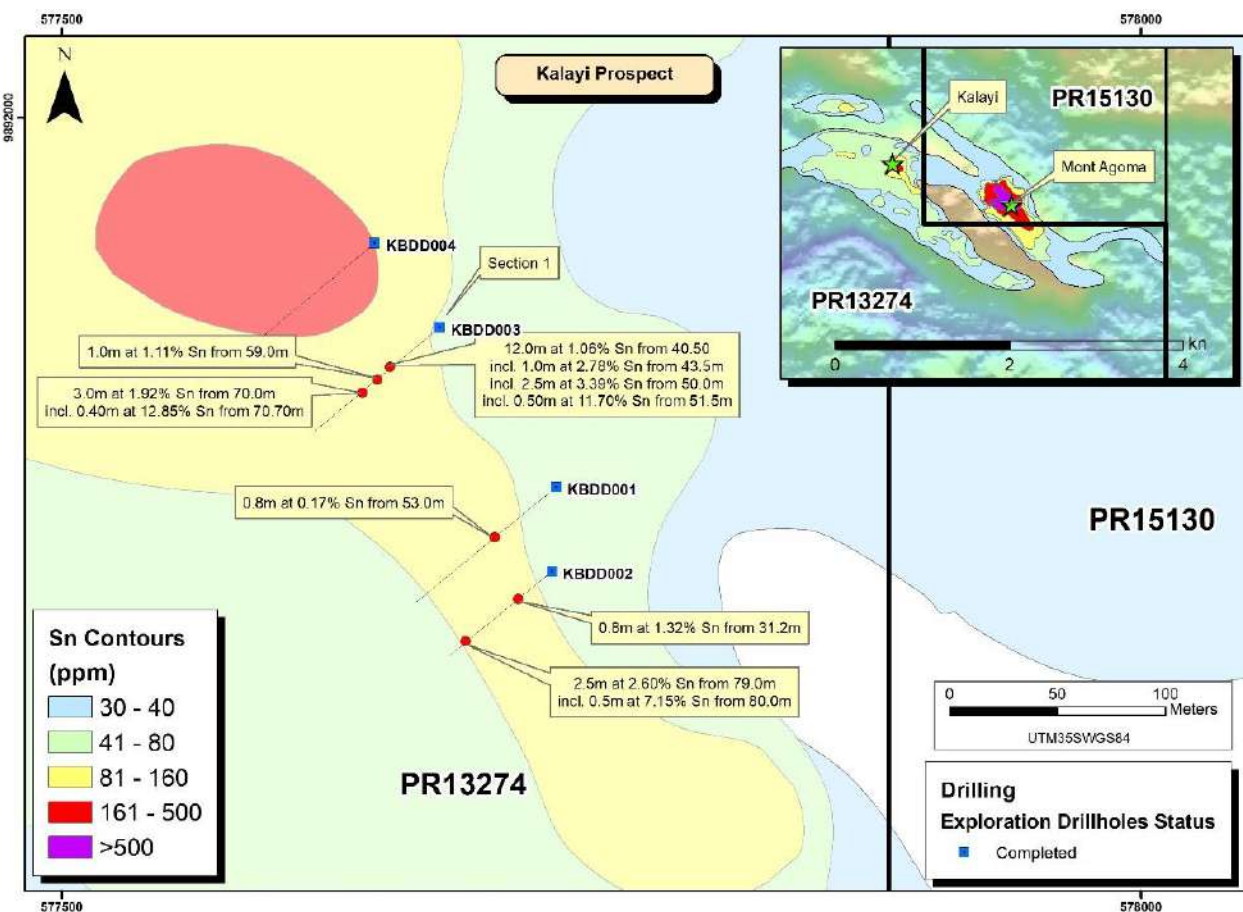


## Tin mineralization associated with a 2,000m tin in soil anomaly at Kalayi

- Drilling tested 150m of the associated 2,000m tin in soil anomaly at Kalayi
- No associated Cu or Zn mineralization – closer to Alphamin's Mpama mineralization
- Results demonstrate potential for further significant tin mineralization from drilling at depth and along the remainder of the 2,000m strike length.



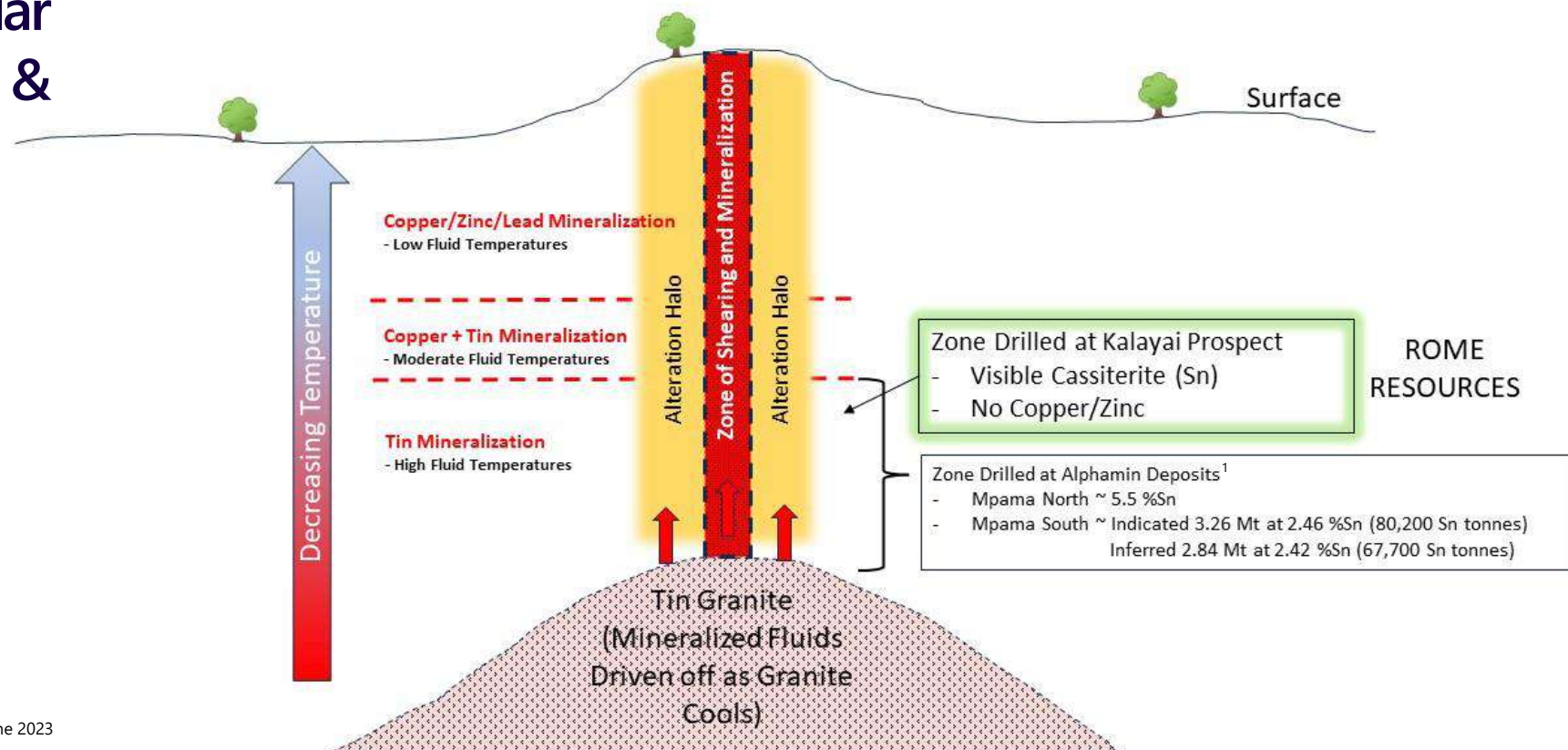
**Visible cassiterite  
in drill core at  
Kalayi**



# Drilling at Kalayai Prospect (cont.)

Targeting tin within the tin mineralized zone at Kalayai Prospect – similar to Mpama North & South

SCHEMATIC OF MINERAL ZONATION IN TIN DEPOSITS  
(Tin precipitates at Highest Temperature Levels, Zinc at Lowest Temperature Levels of Hydrothermal Fluids)



1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023



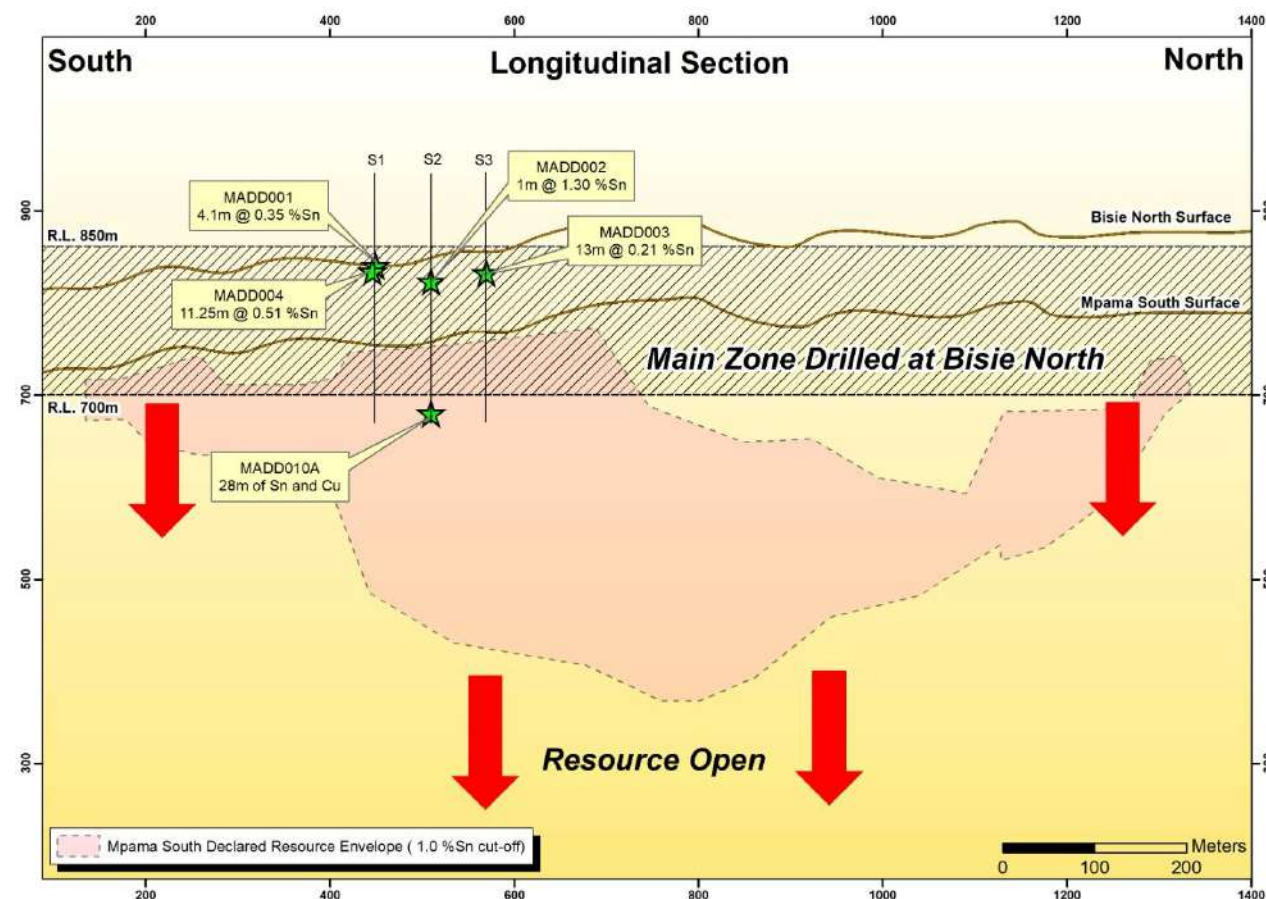
# Peer Comparison

# Mineralization Model at Bisie North

15

## Bisie North mineralization at higher level than Mpama South (148,900 tonnes tin)

- Low-grade tin (<1% Sn) intersected in upper levels at Mont Agoma – low grade tin intersected in upper levels at Mpama South
- High grade, near surface Zn & Cu mineralization at Mont Agoma - Zn & anomalous Cu mineralization at Mpama South in upper levels
- Drilling intersections at a higher topographic level than Mpama South
- Mineralization has a strong shoot geometry at Mpama North & South – similar shoot geometries expected at Mont Agoma & Kalayi Prospects



# Mineralization Model at Bisie North

16

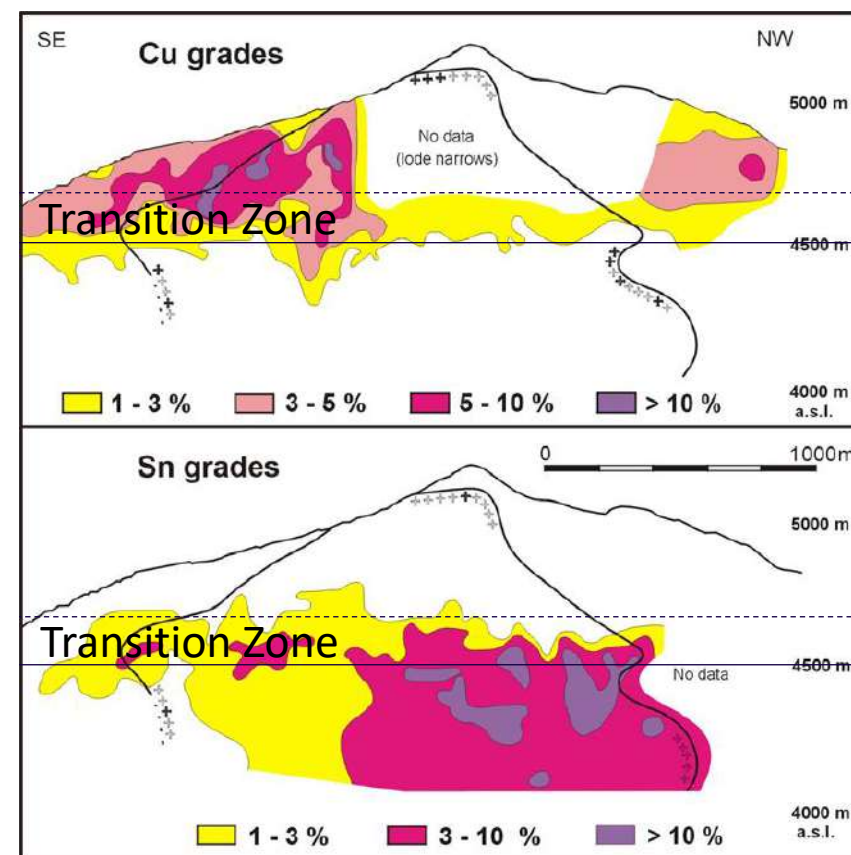
Similar style of mineralization to San Rafael tin mine in Peru (9% of world supply)

## Mineralization at San Rafael (Peru) top to bottom (1):

- Strong zonation with copper/zinc/lead near surface and tin at depth
- Copper (3-10%), Zinc (2-4%), lead (2%), silver (20-40g/t) from 5,000m AMSL to 4650m AMSL
- Transition zone with copper & tin between 4650m AMSL & 4500m AMSL (150m)
- Tin (3-10%) below 4500m AMSL

## All 3 zones observed in section at Bisie North

- Zinc zone in the west at Mont Agoma
- Copper/tin transition zone at Mont Agoma
- Tin zone in the east at Mont Agoma
- Tin zone at the Kalayi workings – no Cu or base metals







# **Tin – The Neglected Critical Mineral**

# Tin, a future facing metal

18

## Growing demand

- Essential metal to modern electronics, AI, and EV demand
- “Tin’s extensive use in solder makes it **the metal that glues the technology revolution together**” (Ref: Roskill)
- Potential future applications include lithium-ion batteries, solar PV, hydrogen economy, carbon capture, AI

## Supply under pressure

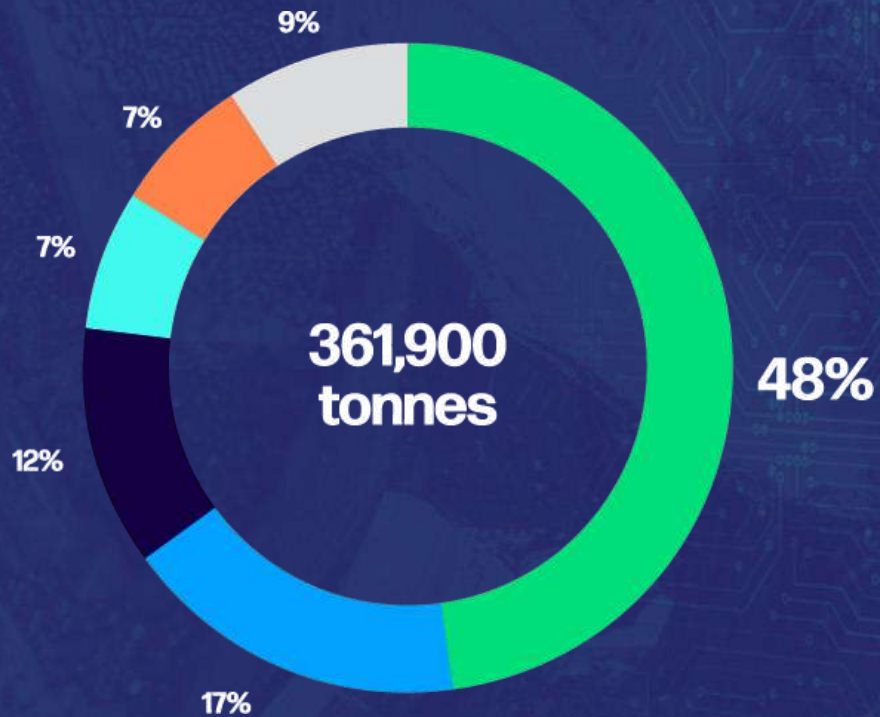
- China, Myanmar, Indonesia & Peru, world’s major producers’ tin resources under pressure / delaying exports
- Lack of undeveloped high- grade projects



# Think tin for solder, batteries, chemicals and critical alloys



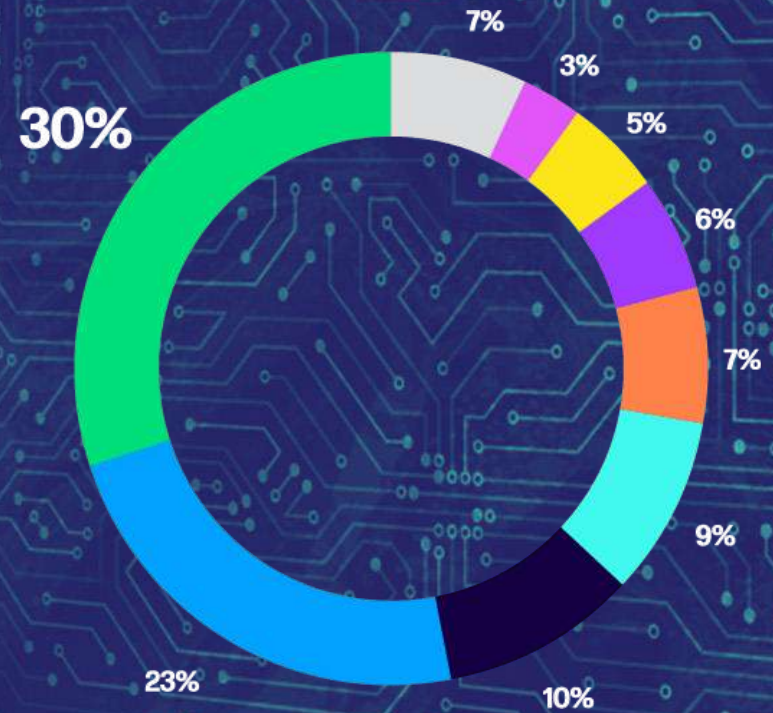
### Global tin use by application



48% Solder 17% Chemicals 12% Tinplate  
7% Lead-acid 7% Tin-Copper 9% Other

Ref. [International Tin Association](#)

### Top tin producers



30% China 23% Indonesia 10% Peru 9% Myanmar 7% Brazil  
6% Bolivia 5% DR Congo 3% Australia 7% Other

Ref. [explainthatstuff.com](#)



**Company Insight**



## A strong, highly credentialed Management team and Board of Directors

### Capitalisation Data<sup>(1)</sup>

Share Price	C\$	0.265
Basic S/O <sup>(2)</sup>	M	86.3
<b>Market Cap</b>	<b>C\$M</b>	<b>22.9</b>

### Board and Management

Mark Gasson	Chief Executive Officer, & Director
Dr Georg Schnura	Director
Serge Nawej Tshitembu	Director
David Jenkins	Director
Jamie Anderson	Exploration Manager

### Key Shareholders

Board & Management	20%
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### Share Price Performance Since Re-Listing



1. Market data as at 22 September 2023  
 2. Undiluted shares outstanding



**Mark Gasson**  
CEO & President

Mr Gasson is a geologist with 36 years of experience and has been active in South Africa, Tanzania and the DRC since 1986 in gold and base metals exploration and resource development. Mr Gasson served on the Boards of Tiger Resources, Erongo Energy, Alphamin Resources and Taruga Minerals and as Exploration Manager of a number of Junior Exploration Companies. He was instrumental in the discovery of 1 million tonnes of copper at Kipoi, 250,000 tonnes of tin at 3.5% tin at Alphamin's Bisie tin project and 3Moz of gold at Amani's Giro deposits, all of which are located in the DRC. Mr Gasson currently serves on the BoD of AJN Resources and Pathfinder Minerals and brings considerable relevant skills and experience to the Board. He is a member of the Australasian Institute of Mining and Metallurgy.

**Dr Georg Schnura**  
Director

Dr. Georg Schnura graduated in Law and Economics from the University of Mannheim, Germany. After his activity as Assistant Professor, he obtained a PhD in Business and Economics at the University of Mannheim. He has then been active in banking and obtained senior positions. He has been Member of the Supervisory Board of a Luxembourg bank and a bank in Spain. He has worked as consultant for renowned international companies and has advised governments in emerging economies on structural and macro-economic reforms.

**Serge Nawej  
Tshitembu**  
Director

Mr Nawej is a qualified lawyer, a Congolese national who grew up in Belgium and is based in Kinshasa in the Democratic Republic of Congo ("DRC"). He is currently a professional business consultant and has significant experience advising mining construction and infrastructure companies operating in Africa, particularly the DRC, in respect of strategic development, finance, legal matters and government relations and geopolitical challenges. Mr Nawej completed his legal qualifications (and remains registered as a lawyer) in Belgium. He previously practiced law in Belgium and the DRC and was a key contributor in the development of a successful law firm based in the DRC involved in major cross border transactions in Africa. Mr Nawej is a director and shareholder of one of the Company's joint venture partners.



## **David Jenkins**

Director

Mr. Jenkins has been involved in the energy and mining industries since 1990 and possesses business experience and expertise in the areas of hydrocarbon and mineral exploration, corporate finance, corporate administration, and corporate management. Mr. Jenkins is the President of J2 Capital Partners LLC, a private investment firm specializing in early-stage investment and management in the resource industry. Additionally, Mr. Jenkins is or has been an officer and director of a number of publicly traded mineral exploration companies in Canada and the United States whose properties have been located in many different jurisdictions worldwide. Prior to 1990, Mr. Jenkins spent over ten years in the investment business, concentrating on the management of assets of high-net worth individuals, trusts, and estates with an American Investment Bank. Mr. Jenkins has also been involved real estate development

## **Jamie Anderson**

Exploration Manager

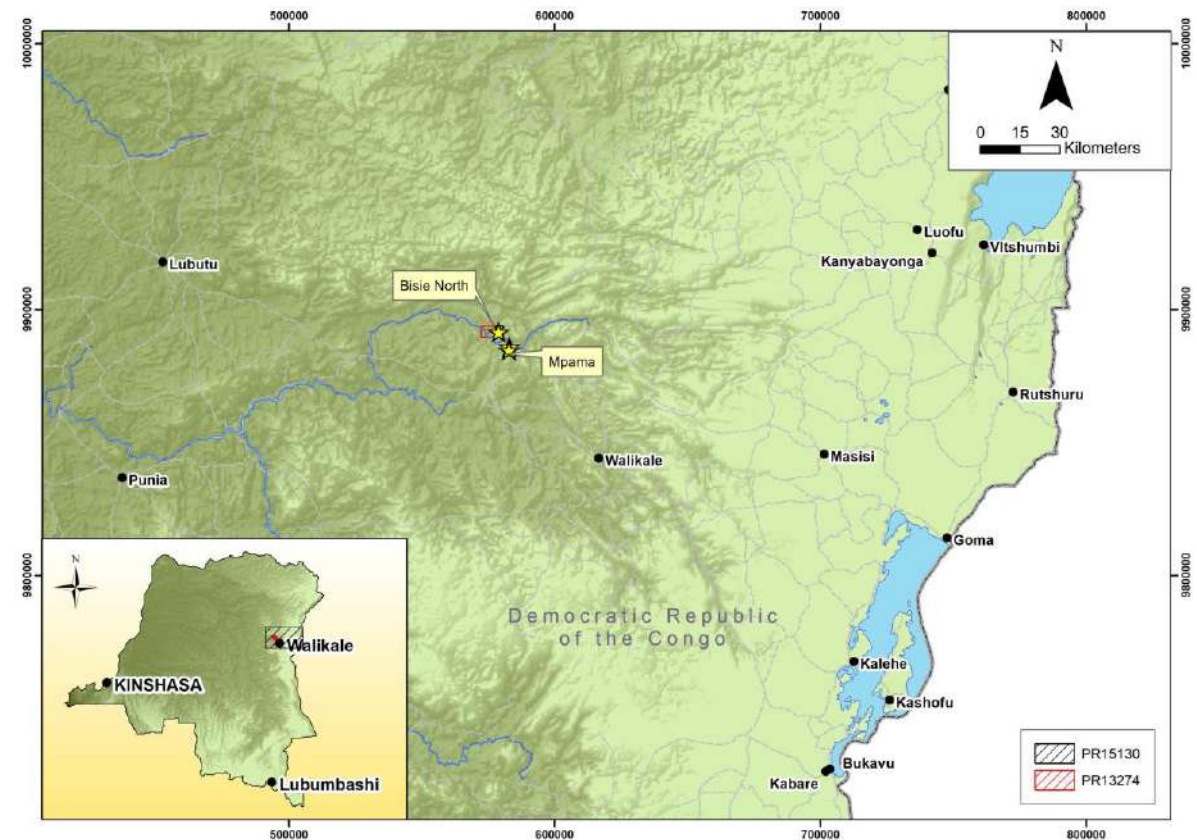
Mr Anderson is a geologist with 15 years of experience in the DRC including 7 years of experience working in tin. Mr Anderson started the Bisie Tin project as Exploration Manager with Alphamin in 2012 and defined a +200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and managed the exploration when Alphamin recommenced drilling at their Mpama South Project at Bisie in 2020. Prior to Alphamin, Mr Anderson completed the resource definition drilling on Kipoi Central, Kipoi North and Sase copper deposits in the Central African Copper belt and oversaw exploration on the Judiera and Kaminafitwe projects and drilling out the Kileba deposit with Tiger Resources. He also managed a cobalt exploration project with CHEMAF in the Kolwezi district.

# Deal Terms



## An early-stage project in a major tin province in eastern DRC

- Two licences, PR 13274 & PR 15130, cover 38.4km<sup>2</sup>
- Rome to acquire 51% indirect interests of both permits on the following terms:
- Funding CAD\$4M of exploration expenditures on both permits
- Issuance of 48M Rome shares (18M already issued)
- Exploration expenditures and share issuances to be completed on or before 31 January 2024
- Agreement signed to acquire an additional 15% indirect interest in PR15130
- **Rome currently has earned a 51% project interest in PR15130 and a 25% project interest in PEPM13274**





# Takeaways

- **Highly anomalous, 5km long**, tin in soil anomaly within 8km of Alphamin's Mpama North 4.5% tin mine
- Anomaly in same geological setting & along the same structure which hosts **Alphamin's Mpama North & South**
- First phase of drilling completed at Mont Agoma, **multiple mineralized shear zones** intersected over >200m width mineralization open in all directions
- Reconnaissance drilling completed to test the **Kalayi & Mont Agoma NW Prospects** where artisanal workings have exposed tin mineralization – significant tin mineralization identified at Kalayi
- Rome currently employs more than **100 unskilled labourers** in the area & is in process of liaising with local communities to identify **key community development projects**



# Photo Gallery



Drill core (cassiterite blebs – brown & chalcopyrite) and drill pad preparation



# Photo Gallery



## Camp & Construction





Thank you

Rome Resources Ltd

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