



FORWARD LOOKING STATEMENTS

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

Forward Looking Statements or Information Related to Exploration

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

The presentation contains historical exploration data that have not been verified by Founders Metals Inc. and may not be accurate or complete, and therefore the information should not be relied upon.

Michael Dufresne, M.Sc., P.Geol., P.Geo., is a Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical content of this presentation.





THE ANTINO GOLD PROJECT

20,000 hectare land package fully permitted for exploration drilling and exploitation



Excellent access and infrastructure with barge access and airstrip on site

Capital efficient exploration with year around drilling at an all-in cost of \$200/oz



32,000 m of historic drilling and 500,000+ oz Au reported from historical artisanal gold mining

Fully financed for 2024 with recent C\$10M raise



Pro-mining jurisdiction with favourable tax and mining laws

Highlights

Recent Drilling

- 15.50 m of 30.72 g/t gold
- 38.00 m of 10.90 g/t gold
- 45.00 m of 2.16 g/t gold
- 19.00 m of 14.23 g/t gold

2024 Exploration

- Up to 45,000 m drill program
- Ground geophysical surveys
- Trenching and auger sampling
- Geological mapping



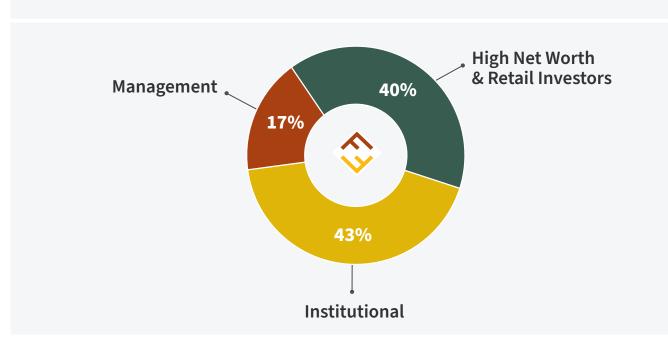


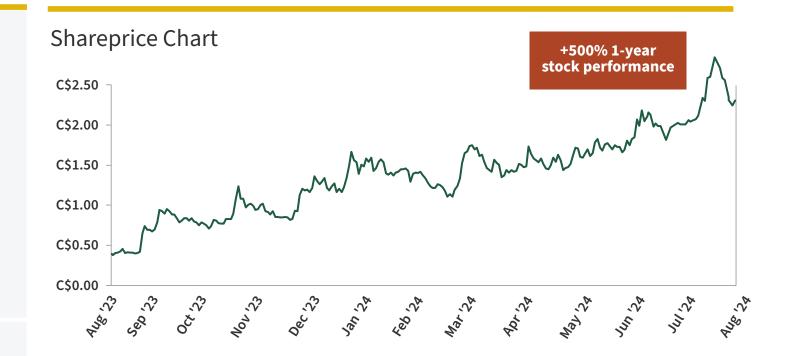


CORPORATE SNAPSHOT



- March 2023 acquisition of the Antino Gold Project
- August 2023 Dynamc Funds invests C\$1.7M at C\$0.40
- November 2023 C\$5.75M bought deal at C\$0.80
- May 2024 BlackRock invests C\$10M at C\$1.60
- 2024 analyst coverage from Paradigm, Hannam & Partners, **Agentis Capital & Leede Jones**





Shares Outstanding

71.2M

Working Capital

~\$8.0M

Warrants

8.0M

3.7 M at \$0.35 & 4.9 M at \$0.75 Exp 03/2025





THE GUIANA SHIELD - A WEST AFRICAN ANALOGUE



GEOLOGICAL CONTINUITY

Separated by continental drift, the Guiana Shield and the West African Birimian Shield share the same gold-rich geology

ROOM TO GROW

The Guiana Shield has a current gold inventory of 110 million ounces of gold, compared to the over 275 million ounces in West Africa

UNDEREXPLORED

The majority of the Guiana
Shield has seen little to no
modern exploration, providing
considerable opportunity for
major discoveries



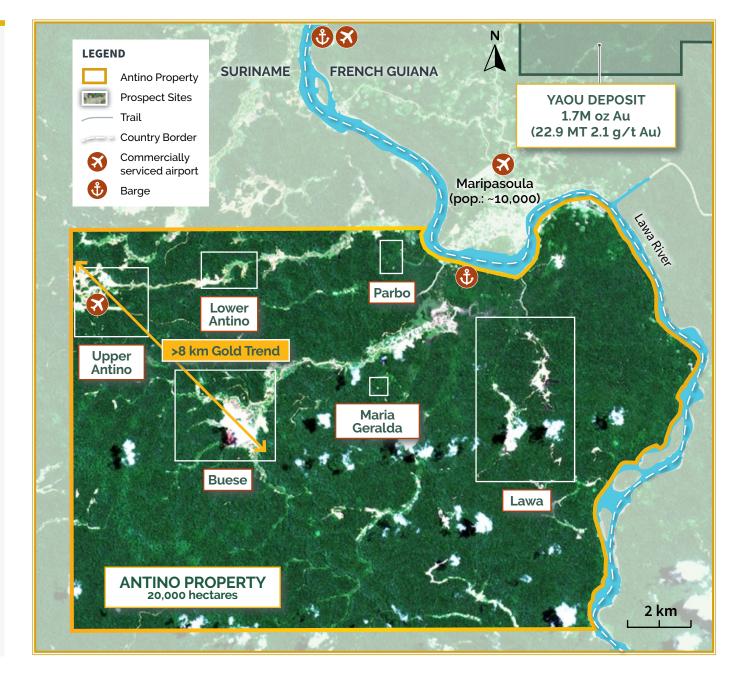


INFRASTRUCTURE



Advanced stage gold exploration project with excellent infrastructure

- **Located in Sipaliwini mining district, southeastern Suriname**
- Fully constructed exploration camp for >100 people
- Air Access to site
 - 1.3 km airstrip serviced regularly by two commercial airlines at Upper Antino
 - ~50 minute flight from Paramaribo, Suriname's capital city
- River Access to site
 - Barge network along Lawa River
 - Capable of transporting heavy equipment & machinery
- Property-wide Road Network
 - Roads on site connecting all main exploration/mining areas
- **Access** to heavy equiptment and skilled operators



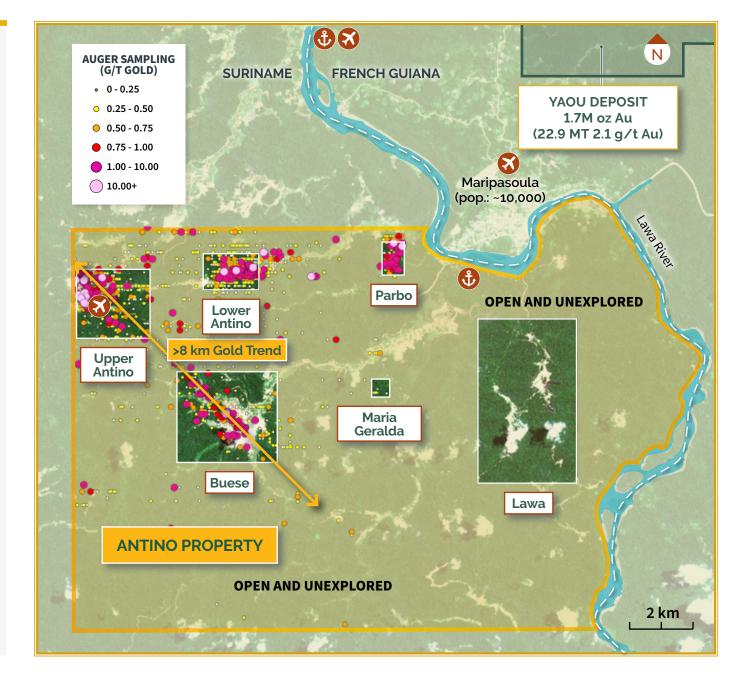




ANTINO GOLD PROJECT



- Highly prospective geology for gold that is similar to Rosebel and Merian characterized by folded volcanic and sedimentary rocks
- Proven Potential with a long history of gold production occurring in the same stratigraphy hosting numerous multimillion ounce gold deposits in the region
- Multiple km-scale targets remain untested with an early focus on Upper Antino and Buese camps
- High-grade gold mineralization from surface pits, drilling, and trenching
- Limited systematic exploration providing significant potential for new discoveries
- Additional economic potential in historical tailings

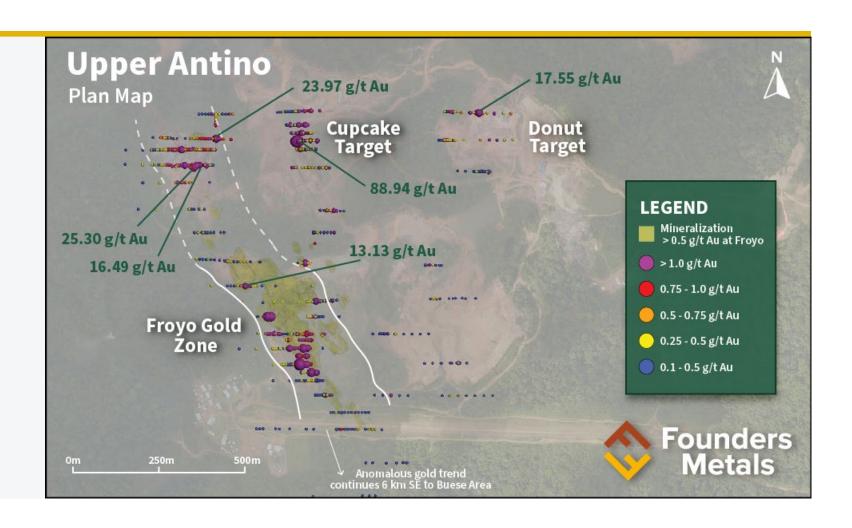






UPPER ANTINO

- Upper Antino includes the Froyo Gold Zone, Cupcake and Donut
- **Froyo** is defined by a 1.2 km gold trend on surface. Recent drilling by Founders at Froyo includes:
 - 24.60 g/t Au over 24.6 metres
 - 16.26 g/t Au over 14.0 metres
 - 4.06 g/t Au over 45.79 metres
- **Donut** drilling has also been successful with high-grade intercepts such as **14.23** g/t Au over **19.0** metres
- Cupcake surface sampling to date of up to 88.94 g/t Au
- **Drilling is ongoing** at Upper Antino to further define the strike and depth potential at each of the zones

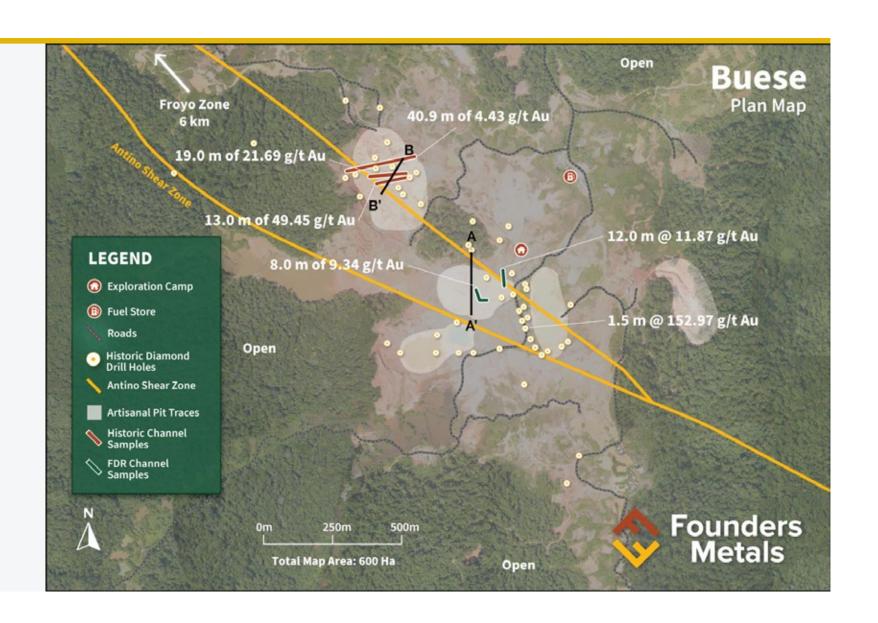






BUESE ZONE

- The Buese area covers 600 hectares and currently mapped over a 2 kilometre strike length
- Over 35,000 m² of the Filuca intrusive mapped
- Current 3,000 metre phase 1 exploration program is focused on high-grade gold mineralization within and along the margins of the Filuca intrusive as well as bulk tonnage mineralization
- Founders surface samples to date include
 - 9.34 g/t Au over 8.0 metres
 - 11.87 g/t Au over 12.0 metres with 1.0 metre of 113.0 g/t Au



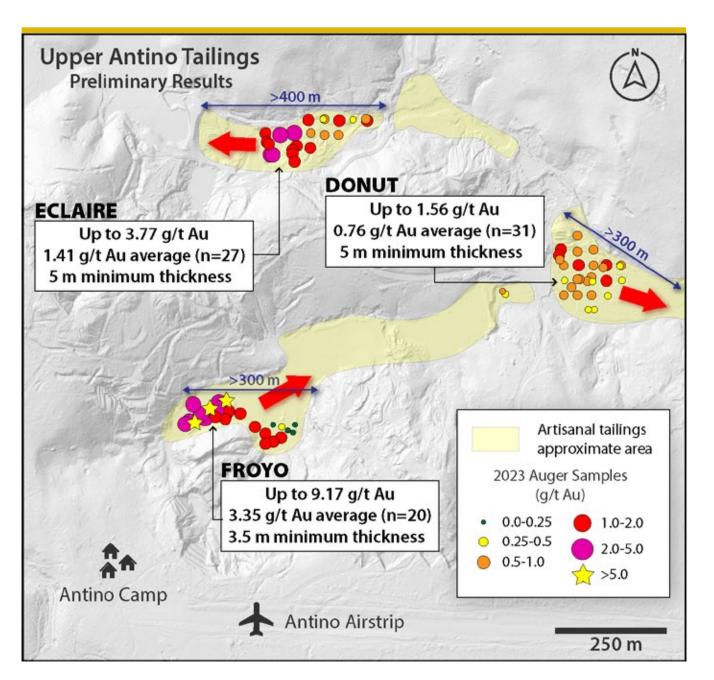




PRELIMINARY METALLURGY TESTING & TAILINGS OPPORTUNITY



- Founders recently completed preliminary metallurgical testing which demonstrated recoveries ranging from 91% to 96%
- Continued work is ongoing, including testing on historic tailings material, which has the potential for low-cost mining in the future
- Historical tailings samples at Upper Antino include up to 9.17 g/t Au with average tailings at Froyo of 3.35 g/t Au







3-YEAR ANTINO OPTION AGREEMENT



- Founders able to accelerate and complete Stage 1 for 51% of the property and current property-generated cash-flow
- Original option agreement assigned to Founders as is with opportunity for renegotiation to 100% ownership
- Agreement includes logistical support, personnel, heavy equipment, and well-equipped Antino exploration camp facilities

	Paymen	Payments (CAD)	
	In Cash	In Shares	Commitment
Stage 1 - for 51%			
Stage 1 total	\$2,145,000	\$340,000	√ \$7,800,000
Stage 2 - for 70%			
Stage 2 total	\$1,950,000	\$20,000	\$13,000,000
Stage 3 - for 75%			
Stage 3 total*			\$13,000,000

^{*}Within three years of Stage 2





AN OPPORTUNITY WITH SCALE

An advanced project with **significant potential for growth** through
resource expansion and new
discoveries in a pro-mining jurisdiction



All mineralized zones remain open along strike and to depth

Large historical drilling, geochemical, and geophysical datasets compiled into a **new state-of-the-art database system**



Numerous untested anomalies from historical gold-in-soils and geophysical data

Most advanced gold exploration project in Suriname

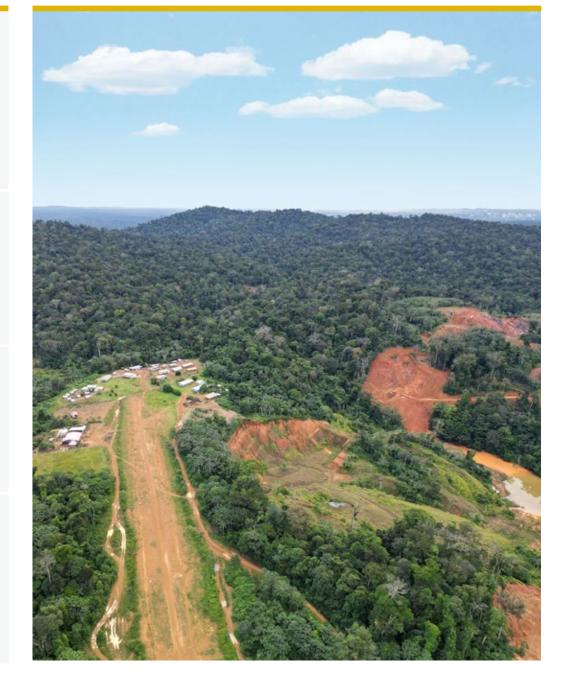


Significant area of alluvial/artisanal gold mining similar in scale to the world-class Rosebel and Merian gold mines

Capital efficient exploration with company owned drills, local labour, onsite heavy equipment and pre-existing camp facilities



Concessions include the rights to exploration and exploitation of
the Antino 1 &2 claim areas







FOUNDERS TEAM

Management

COLIN PADGET

President, CEO, & Director



SAM YIK CFO



PASCAL VOEGELI



NATALIE SENGER

Vice President, Resource Development



KATIE MACKENZIE

Vice President, Corporate Development



Technical Expertise





Directors











