

Investor Relations Services

Case Study - Galan Lithium



Distribution

Targeted distribution of company announcements and marketing collateral.



Events Support

Investor targeting, schedule building, onsite support and investor feedback.



Analytics

Detailed analysis of which investors, and where, are engaging with your story.



Roadshows

Global roadshow support utilizing 121 Group's network.



Galan Lithium Limited (ASX:GLN) is an ASX-listed lithium exploration and development business. Galan’s flagship assets comprise two world-class lithium brine projects, HMW and Candelas, located on the Hombre Muerto Salar in Argentina, within South America’s ‘lithium triangle’. Hombre Muerto is proven to host lithium brine deposition of the highest grade and lowest impurity levels within Argentina. It is home to the established El Fenix lithium operation (Arcadium Lithium, formerly Livent Corporation), Sal de Vida (Arcadium Lithium, formerly Allkem) and Sal de Oro (POSCO) lithium projects. Galan is also exploring at Greenbushes South in Western Australia, just south of the Tier 1 Greenbushes Lithium Mine.

Galan Lithium’ share price performance from October 2019 to February 2024



Our global distribution list is built from a database of vetted investors. It includes information on their investment preferences based on commodity, project jurisdiction, and development stage.

We ensure your company announcements, presentations, videos, and analyst reports are delivered to the right people. Over time, we continually update your target list with more investor contacts.

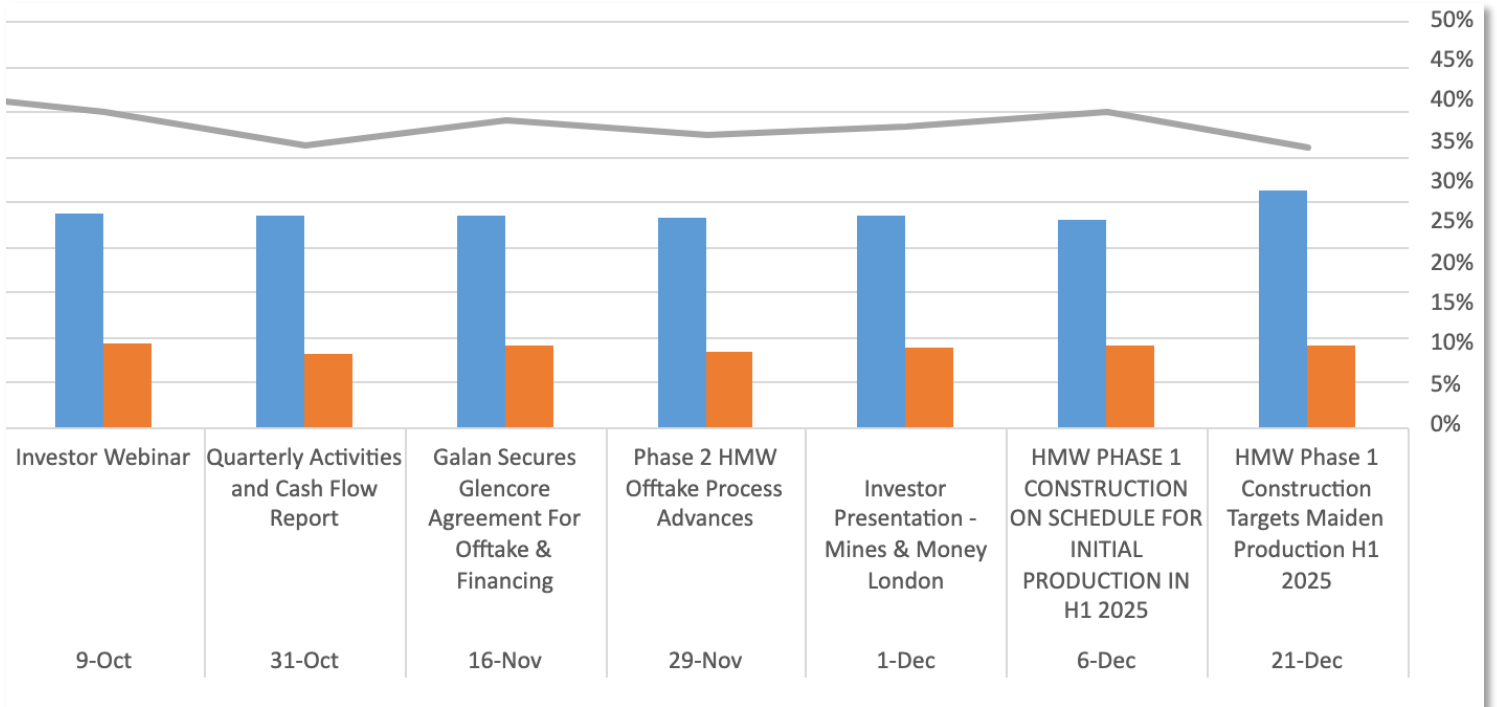
Galan Lithium in more numbers

(From May 2023 to December 2024)

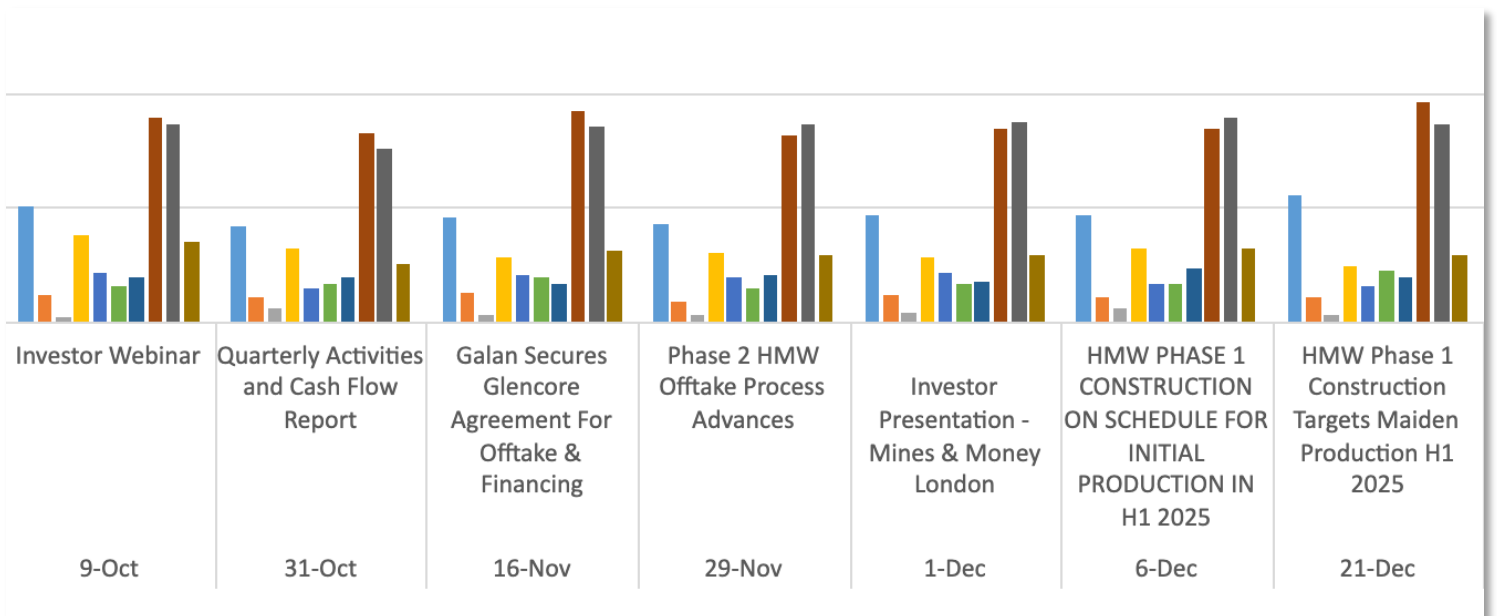
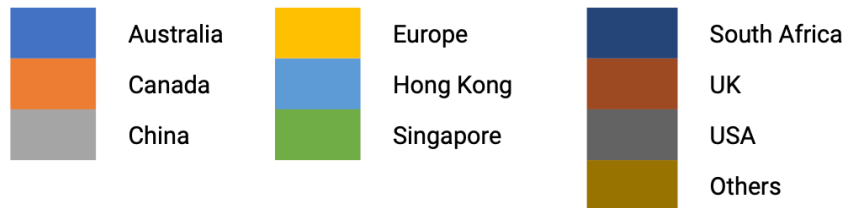
61 meetings arranged	965 average distribution list size	30 announcements distributed to our database
373 average distribution opens	39% average distribution open rate	11,215 total distribution opens

Distribution Report Example

Sends and opens



Opens by jurisdiction



Activity Schedule

May 2023	June 2023	July 2023	August 2023
<ul style="list-style-type: none"> Singapore Roadshow - 5 meetings New York event preparation 3 announcements sent Distribution analytics 	<ul style="list-style-type: none"> 3 announcements sent Distribution analytics New York event - 21 meetings 3 additional meetings in New York New York event investor feedback calls Distribution list updated - 273 added investors 	<ul style="list-style-type: none"> IR activities report 7 announcements sent Distribution analytics New York feedback report Roadshow - 2 meetings 1 News feature on the Assay platform DFS Webinar organised by 121 	<ul style="list-style-type: none"> 5 announcements sent Distribution analytics 2-page profile in the Americas edition of the Assay Magazine



Company Webinar Invitation [View in browser](#)

DEVELOPING HIGH-GRADE LITHIUM BRINE PROJECTS IN ARGENTINA

ASX:GLN Market Cap
A\$0.91 COB 6th July **A\$304.90m COB 6th July**
Source: ASX

HMW Phase 1 Definitive Feasibility Study Webinar

Galan Lithium MD JP Vargas de la Vega will host a DFS Webinar on Tuesday, 11 July 2023 at 4pm AWT/ 9am BST.

During the webinar, management will discuss the details of the Phase 1 Hombre Muerto West Definitive Feasibility Study released on the 3 July 2023 ([ASX announcement](#)) and the company's strategies going forward. There will be an opportunity to participate in a Q&A session after the live presentation.

[Click here for further details and to register for the webinar](#)

[Click here to view the updated presentation \(5 July 2023\)](#)

Please submit your questions prior to the webinar to mary.leung@weare121.com.

A replay will be available 24 hours after the webinar. If you would like to schedule a 1:1 meeting for additional questions, please email mary.leung@weare121.com or christine.woolli@weare121.com.



Galan Lithium
Accelerated Production for Galan's High-Grade Lithium Brine Projects in Argentina

Company Overview
Galan Lithium is a high-grade lithium and development company with two...
Investment Highlights
1. World-class location
2. Low cost and high yield project delivery
3. High quality lithium concentrate
4. Strong local community and government support
5. Work commenced from initial permit grant

Project Highlights
Hombre Muerto West (HMW) - (100% owned)
Argentina
- Located in the geological province of Puna, ~ 100km from...
- Significant regional infrastructure and investment with excellent government and community support
- High grade, long-term quality lithium brine resource in Argentina
- Low-IRR, proven access technology
- World-class lithium concentrate (60% Li2CO3) and 40% LiOH
- Reported 4000 tonnes per day (tpd) production
- Strong production plan to 2028

Overburden Bank Lithium Project - (100% owned)
Western Australia
- Located in the geological province of...
- Proven production permit covering 24000 tonnes per day...
- Expected 4000 tpd, over 10 year life
- Licensed to the 100% owned...
- Phase 1 of 2024, for one product
- Significant potential for expansion with multiple studies to be...
- High-grade concentrate



Hombre Muerto West (HMW) Project - Phase 1 DFS

On 3 July 2023 Galan announced a phase 1 DFS for HMW with compelling...
Key Financials July 2023 (AUD)

Share Price	\$0.91
Market Cap	\$304.90m
2023 Profit After Tax	\$17.7m
EPS	\$0.19
Dividend	\$0.00

Targeting first-phase HMW Li concentrate production in H1 CY25

Phase	Phase 1 - 100% LCC	Phase 2 - 20% LCC	Phase 3 - 10% LCC	Phase 4 - 10% LCC
Start	2023	2024	2025	2026
End	2028	2030	2032	2034
Production	100,000 tpd	200,000 tpd	300,000 tpd	400,000 tpd
Capacity	100,000 tpd	200,000 tpd	300,000 tpd	400,000 tpd

29 investors and analysts attended

2,755 web page views

September 2023	October 2023	November 2023	December 2023
<ul style="list-style-type: none"> 2 announcements sent Distribution analytics 	<ul style="list-style-type: none"> 4 announcements sent Distribution analytics London event preparation 1 News feature on the Assay platform 	<ul style="list-style-type: none"> London event - 23 meetings 7 additional meetings in London London event investor feedback calls 2 announcements sent Distribution analytics 1 News feature on the Assay platform 	<ul style="list-style-type: none"> London event investor feedback calls and report 3 announcement sent Distribution analytics Distribution list updated - added 147 investors

Event Experience

Location: New York

Date: 5-6 June 2023

Meetings: 21



Post-Event Investor Feedback Report

- High-level feedback summary and key takeaways from investors
- Individual feedback from investors
- Recommendations for your own follow up, prioritising key investors from your meetings

Here are the main take-aways from our discussions:

- [Redacted]
- [Redacted]
- [Redacted]

Specifically for your own follow-up:

Individual feedback to the company from investors:

Panel discussion participation at the New York event



How you will benefit:

- All you need to focus on is giving your best presentation possible because we personally manage your meeting schedule. We also send messages on your behalf and arrange meetings with relevant investors
- You can enjoy complete peace of mind on the day, thanks to the dedicated support we provide, allowing your schedule to run smoothly
- You gain insights into how investors perceived your offering through our post-event feedback calls

Our 2023 events:

645 Mining companies

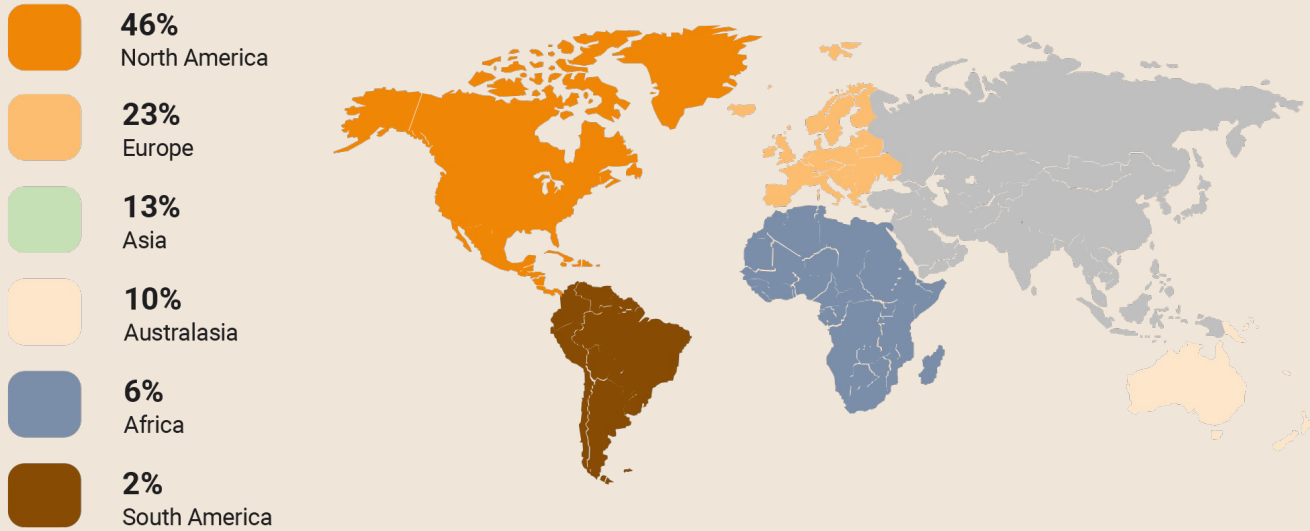
2,914 Qualified investors

10,475 1-2-1 meetings

15 Average meetings per company

Global Investor Reach

121 Group has an unparalleled global network of over 17,000 relevant institutional and professional investors.



Our Clients

Mining companies currently using 121 Group's Investor Relations services.

